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The Firm: Founded in 1959, Rothstein Kass is a full service accounting firm that offers tax and business consulting services to a wide range of industries and also provides extensive services in forensic accounting and litigation support. Our professionals serve as experts and consultants providing educated, objective opinions based on many years of experience and technical knowledge. We work with attorneys to analyze financial information, locate important documents, uncover hidden data or transactions and prepare expert reports. Our professionals can interpret and translate the sometimes complicated and ambiguous financial information that is needed to support a case.

Our Insurance and Risk Management Group offers independent risk management and insurance consulting services to businesses and individuals providing a unique resource geared specifically for insurance litigation. We offer valuable advantages including knowledge of the insurance industry from an underwriting, sales, marketing and claims perspective, as well as extensive experience with coverage issues. A knowledgeable forensic accounting team is available to assess the financial issues and, combined with our technical expertise in business and personal insurance issues (including automobile, disability and life), is able to provide a thorough analysis in our expert's report.

- Experience:**
- Bankruptcy and insolvency
 - Court appointments as special fiscal agent
 - Forensic accounting
 - Litigation support
 - Breach of contract suits
 - Business valuations
 - Depositions
 - Expert witness court testimony
 - Loss of earnings claims
 - Post-divorce support payments
 - Collateral audits
 - Embezzlement of funds
 - Fraud audits
 - Matrimonial matters
 - Settlement negotiations
 - Stockholder derivative actions and lawsuits

Insurance-related:

- Agents' errors and omissions
- Coverage interpretations
- Contractual issues
- Industry customs and practices
- Market conduct
- Subrogated insurance claims
- Underwriting practices

Professional Qualifications:

- Certified Public Accountants
- Certified Insurance Counselor
- Chartered Property Casualty Underwriter
- Certified Risk Manager
- Certified Valuation Analyst
- Diplomat, American Board of Forensic Accountants
- Insurance licenses held in NJ, NY, CT, PA, CA, TX, CO, LA and IL

Memberships:

- American Institute of CPAs
- American Society of Appraisers
- National Association of Certified Valuation Analysts
- Institute of Business Appraisers
- New Jersey Society of CPAs
- New York State Society of CPAs
- Society of Certified Insurance Counselors
- Society of Chartered Property Casualty Underwriters
- Society of Certified Risk Managers

Cases/Clients: 50% Plaintiff, 50% Defendant

Professional Team Leaders: JoAnn M. Ralph, CPCU, CIC, CRM, CPIW