

EXETER CONSULTING GROUP, INC.
**EXPERT WITNESS SERVICES AND CONSULTANTS IN STOCKS, BONDS, OPTIONS, FUTURES,
OTHER DERIVATIVES, INSURANCE AND ACCOUNTING MATTERS**

**Seasoned experts with decades of hands on experience providing services to attorneys and the financial industry
e.g. Compliance management at a major NYSE member firm.**

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Chicago: (312) 541-9440 or (800) 901-0363

**Areas of
Expertise:**

Stocks and Bonds (Taxable and Non-Taxable), Other Fixed Income products, including CMO's, CDO's
Options, Digital Options, Futures and other Derivatives, including Swaps
Hedge Fund and other Alternative Investments
Foreign Exchange and Foreign Exchange Options
Asset Allocation, Portfolio Strategy
Asset Management, including High-Net-Worth Individuals

Equity - or Swap-Linked Products, 100% Principal Protection Notes, Structured Products

Fixed Income Specialist, including derivatives (e.g. Mortgage-backed Securities). Life Member Fixed Income Analysts Society

CFA, Harvard MBA. Supervision of Hedge Funds, Mutual Funds, Separate Accounts in Investment Advisory Firms, Trust Companies, Banks. Clients include major firms and SEC. Review of trading activity and fees for evidence of misconduct.

Forensic Accounting by CPA, Certified Fraud Examiner, Certified Valuation Analyst including reviews and audits of financial statements; individual, corporate, fiduciary; partnership and estate tax planning and compliance; financial and pension consulting and planning.

CPA. Problem Loans, Properties in Foreclosure, Non-accrual Loans, Reorganization and "Work Out" Assistance, Asset Based Lending (including pre-qualification reviews, periodic audits and on-site monitoring), Damage Claims/Lost Profits, Cash Flow, Accounting Malpractice.

Former SEC Senior Accountant and former Director, Securities Compliance, Corporate Compliance of major Wall Street firm, experienced in OTC Securities Market, Pricing, Order Execution, SRO operations, Broker Dealer Sales Practices (e.g. Suitability and Churning), Supervision, Selling Away, etc.

CFE, AIFA®. Due Diligence (Misstatement and Omissions), Damage Calculations, Limited Partnerships, Investments, Tax Shelters, Real Estate, Oil and Gas, Equipment Leasing.

Mergers and Acquisition work, Company Valuation, Selling or Divestiture of a Business

Intellectual Property, Brand, Trade Mark, Domain-name Valuation

Human Resources professional, Author, Employment issues, Sexual Harassment, Discrimination, Wrongful Termination, FMLA violations.

Insurance Matters: Property and Casualty; Agency Operations, Agency/Company Relationships; Excess Surplus, Inland and Ocean Marine, Reinsurance, Fidelity and Surety Bonds, Professional Liability; Damage Evaluations and Bad Faith Cases

Services:

Consultation in connection with litigation, arbitration, mediation and settlement discussions including positive and negative aspects of the case.

Complaints involving Churning, Lack of Suitability, Unauthorized Trading and Lack of Supervision, Recruiting, Raiding, Hiring Practices, "Broker Protocol," Liabilities in Hiring

Industry practice and standards including:

- Branch Office Management
- National and Regional Sales Management
- Back Office Procedures and Practices
- Internal Audits and Home Office and Branch Office Operations and Controls
- Federal, FINRA, SEC and Brokerage House Customer Rules
- Brokerage House Compliance Matters, including Supervision and Training
- Carrying (Clearing) Firm and Introducing Broker matters and disputes
- Federal Reserve Regulation T, Rule 431 and FINRA violations
- Margin and Options matters, including Margining Mutual Funds
- Maintenance Margin disputes
- Stock Loans – Short Sales; Prime Brokerage, Hedge Funds
- CMO tranches e.g. "floaters," "inverse floaters," "principal only" classes
- Analysis of Accounts for risky and inappropriate trading, churning, suitability and regulatory compliance

Account and Damage Analysis, Preparation of Schedules and Charts e.g.

- Out-of-pocket profit/(loss), Market Adjusted Damages
- Trading profit/(loss) and total return for each security
- Asset flows, turnover, commissions-to-equity and cost-to-equity ratios
- Monthly statistics: profit/(loss), purchases, leverage
- Rate of return for various time periods

Review opposing-side analysis for accuracy and preparation of schedules in response

Consulting and Testifying Expert Witness services

The Firm:

The seasoned experts of Exeter Consulting Group, Inc. have decades of direct (line responsibility) experience in the financial industry, including Series 3, 4, 7, 8, 10, 24, 40, 63, 65, 66. Representative expertise: Security Analysis, Registered Principal, Branch Manager, NYSE member firm Compliance management, Mergers and Acquisition, Company Valuation, Forensic CPA, CVA, CFE, CBOE Registered Options Principal, Hedge Fund Manager, Foreign Exchange and Foreign Exchange Options, Registered Representative, Investment Advisor services, Reg. T, SRO and house margin matters, Portfolio Manager for Money Management firm, Private Client services including needs of high-net-worth individuals (e.g. concentrated equity positions, IPO and M&A tax and estate planning, Rule 144, 144K, 145 considerations and Rule 10b5 matters), employee stock options (NQ and ISOs), limited partnerships, retail and institutional client asset management including stocks, mutual funds, variable annuities and bonds. FINRA, AAA and NFA Arbitrator experience. In addition, seasoned experts in a wide range of Insurance matters.

Cases/Clients:

Both plaintiffs/claimants and defendants/respondents

Contact:

Ted Thomte