



**JOSEPH B. MATHESON,**  
**MBA, CPA, ABV, CVA, DABFA, FACFEI, PFS, CFF, CFE**

**Matheson & Associates, LLC**  
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**Profile:**

Mr. Joseph B. Matheson is a Certified Public Accountant with nearly 30 years of public and private accounting experience. He is qualified and testifies as an expert witness in New Jersey State and Federal Courts. He received a Baccalaureate in Economics with a minor in statistics from Rutgers University, graduating summa cum laude as the class salutatorian. Joe also received his MBA with honors from Seton Hall University earning a Certificate of Achievement in International Business.

**Areas of Expertise:**

- Accounting & Valuation
- Fraud & Fraud Investigations
- Business Valuation
- Forensic Accounting
- Lost Earnings
- Valuation
- Health Care Valuation
- Damage Analysis
- Taxation

**Litigation Experience:**

- Litigation support involving the preparation of wage and economic loss reports, business interruption loss reports, divorce (lifestyle analysis, tax-affected balance sheet preparation, alimony and child support analysis)
- Valuation of closely held businesses, stock options and restricted stock for capital gain, gift tax and compensation purposes
- Valuation of businesses for partner and shareholder disputes, contract disputes, marital disputes
- Fraud Investigations and forensic accounting
- Case strategy, research, and negotiations
- Testify as an expert witness for depositions, arbitrations, mediations and court appearances.
- Merger and acquisition purposes negotiations
- Financial Analysis to assist in settlement.
- Critique of opposing expert reports

**Accounting & Taxation:**

- Nearly thirty years of public and private accounting experience with international companies including Deloitte & Touche and AT&T and local small to medium sized companies
- Experience includes audit, taxation, accounting for individuals, businesses and non-profit organizations with sales ranging from 35 billion to \$100,000
- Built and managed public accounting practice since 1994

**Education:**

**MBA, Seton Hall University**, South Orange, NJ, 1990  
International Business Certificate

**BA, Rutgers University**, New Brunswick, NJ, 1984  
Summa Cum Laude, Salutatorian, No. 1 Economics Student

**Honors:**

National Honors, November 1984 CPA Exam – **Elijah Watt Sells Award**  
(Top 100 scores in the USA)  
State Honors, November 1984 CPA Exam – **J. H. Cohn Award Nominee**  
(Top 5 scores in New Jersey)