



MARCIA S. WAGNER, ESQ.

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Managing Director of The Wagner Law Group, A Professional Corporation (August 1996 – Present)

AREAS OF EXPERTISE

- ERISA and employee benefits
 - o Plan operation and maintenance, plan investments, plan terminations, mergers and acquisitions, tax treatment, use of life insurance and annuities, and derisking of pension liabilities
- Executive compensation
- Qualified and non-qualified plans (401(k), 403(b), 457, etc.)
- Fiduciary issues (Title I of ERISA)
 - o Matters impacting plan sponsors, investment and other fiduciary committees, investment managers and advisors, recordkeepers, broker-dealers, banks, and other financial services firms
- Deferred compensation
- Welfare benefit arrangements
- Multiple employer plans (MEPs)
- IRAs
- Employee stock ownership plans (ESOPs)
- Retiree medical benefits.

Listing of prior expert witness testimony available at: <https://www.wagnerlawgroup.com/practice-areas/witness>

EDUCATION

- **Harvard Law School**, Juris Doctorate, 1987
- **Cornell University**, Bachelor of Arts, 1984
- **London School of Economics and Political Science**, General Course Degree, 1983

BAR ADMISSIONS

- Massachusetts, November 1987
- District of Columbia, December 1987