



POZMANTIER, WILLIAMS & STONE
INSURANCE CONSULTANTS, LLC.



Joe L. Williams, CPCU
Partner

Mr. Williams has over 55 years experience as an insurance agent/broker and insurance consultant. From 1970 until 2007 he was a principal shareholder in a large Houston firm, Wisenberg Insurance + Risk Management and was its Chairman and CEO when the firm was sold to a subsidiary of Wells Fargo Bank. He has a particular expertise in insurance coverage analysis. Mr. Williams is very familiar with all phases of the insurance industry, including consulting on bad faith, customs and practices, and standards of care. He is a media contact for radio, television and news publications as an authoritative source for various insurance and risk management topics. He was one of the youngest people ever to receive the CPCU professional designation at the age of 23.

Education

MBA, University of Houston 1973
BS, Lamar University, Beaumont, Texas 1968
Chartered Property and Casualty Underwriter (CPCU) 1969
Member, Consulting, Litigation & Expert Witness Interest Group

Teaching

Mr. Williams has taught numerous seminars on Business Insurance at the University of Houston. He is a lecturer and seminar leader on various insurance topics.

Professional Association Memberships (Past and Present)

Independent Insurance Agents of Houston
Independent Insurance Agents of Texas
Independent Insurance Agents of America
Society of Chartered Property and Casualty Underwriters
Member of Consulting, Litigation & Expert Witness Interest Group
Forensic Expert Witness Association
American Association of Insurance Management Consultants
Society of Risk Management Consultants

Civic and Community Association Memberships

Board Member, AIPAC

Recognition and Activities

Past President and Campaign Chair, Jewish Federation of Greater Houston
Past President, Congregation Emanuel
Recipient, Max H. Nathan Award, American Jewish Committee
Young Leadership Award, Jewish Federation of Houston
Bond of Faith Award, Israel Bonds
Board Member and Executive Committee Member, Emery/Weiner School
Recipient, Congregant of the Year Award 1994, Congregation Emanu El
National Chairman, Home Insurance Advisory Council
President, Houston Urban Bunch, United Way Agency
National Director, Intersure
Chairman, Parks & Recreation Board, City of West University, TX
Area and Regional Chairman; National Executive Committee, Young Leadership Cabinet of United Jewish Appeal (UJA)
Participant, Alumni Counsel Member, Wexner Heritage Foundation Leadership Program
Board Member, Lamar University Foundation
Chair of Audit Committee, Lamar University Foundation
Leadership Houston, Class XX
Board of Directors, Society of Risk Management Consultants

Licenses (Past and Present)

General Lines Agent Life, Accident, Health & HMO
General Lines Agent Property and Casualty
Risk Manager
Surplus Lines Agent

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